

Personal Financial Statement

Section 1 – Applicant Informatio	n					Section 2 – Co-Application Infor (When completed and signed der		t to appl	y for joint	t credi	t)
Name		Name									
Date of Birth		Social S	Security I	Number		Date of Birth		Social S	Security N	umber	
Residence Address	<u>;</u>					Residence Address					
City, State, Zip						City, State, Zip					
Position or Occupation]	Numbe	r of Years	Position or Occupation			Number o	of Year	'S
Employer Name			'			Employer Name		•			
Residential Telephone		Busines	s Teleph	one		Residential Telephone		Busines	ss Telepho	ne	
Nearest Relative Not Living With	Me	Relation	nship	Геlepho	one	Nearest Relative Not Living With	Me	Relatio	nship	Т	Telephone
Address			Į			Address					
Driver's License (ID) Number	Expiration	on Date	Date Is	sued	State Issued	Driver's License (ID) Number	Expiration	on Date	Date Issu	ıed	State Issued
Section 3 – Statement of Financia											
	plicant), "					th Others) beside assets and liabilities	to indicate				
ASSETS			A, C or J		\$ Amount	LIABILITIES			C or J	5	S Amount
Cash on hand & in banks – Schedu						Notes payable to banks - secured -		E			
IRAs, 401(K) & Retirement Assets	3					Notes Payable to banks – unsecure	d –				
HCC 20M Lall C 3	0.1.1	1 D				Schedule E	1 1 F				
U.S. Gov't & Marketable Securitie		ile B				Due to brokers-margin loans – Sch					
Securities held by broker in margin		->				Amounts payable to others – secur Credit Cards – Schedule E	ea				
Restricted or Control Stocks (Publi	ic Co. only	7)									
Real Estate Owned – Schedule C						Equity Lines – Schedule E	4-1				
Loans Receivable	11. D					Unpaid Taxes (Income, Property, e					
Cash value – life insurance – Sched	aule D					Real estate mortgages payable – So	chedule C				
Value of Closely Held Business						Other Debts - Itemize					
						TOTAL LIABILITIES					
						NET WORTH					
TOTAL ASSETS		I				TOTAL LIABILITIES AND NE	T WORT	H			
				l .					1		
INCOME FOR YEAR ENDED:			Applica	nt	Co-Applicant	EXPENSES					
Salary						Rent payment					
Bonuses and Commissions						Alimony					
Interest & Dividends						Child Support					
Rental Income						Tuition					
Other Income(Alimony or child su		not				PERSONAL INFORMATION (both Appli	icant and	Co-Appl	icant)	
be revealed if you do not wish to ha						Are you a U. S. Citizen Yes					
considered as a basis for repaying t	his obliga	tion				_					
TOTAL INCOME						Do you have a will? ☐ Yes ☐ No					
CONTINGENT LIABILITIES	·:0					A	-41	O TC			
Do you have any contingent liability If so, describe	ues?	-				Are you a partner or officer in any	omer venti	ire? II so	, describe.		
n so, describe		<u> </u>				Income tay sattled through (data)					
As endorser, co-maker or guaranto	r?					Income tax settled through (date) Are any assets pledge other than as	described	on sahad	ulac? If a	dono	riba
On leases or contracts?	1:					Are any assets pieuge offici than as	s described	on seneu	uics: II SC	, uesc	1100.
Legal claims						Are you a defendant in any suits or	· legal actic	ns? If so	describe		
Other special debt						110 you a defendant in any suits of	regui actio	,,,,,, H SC	, describe.	•	
speerin dest						į.					

Complete Schedules and Sign on Page 2

Have you or your businesses ever been declared bankrupt?

SCHEDULE A – Cas													
Type of Account	h and l		of Bank or	Broker	l	In Name (Of		Are	e These	Pledged?	Cui	rent Balance
Type of recount		Tunic	or Bunk or	Broker		In I value v	<u> </u>				□ No	Cui	Tent Bulance
											□ No		
										☐ Yes ☐ Yes	□ No		
										TOTA			
										1017	L.		
SCHEDULE B – U.S.	Gover	nment & M	arketable S	Securities									
Number of Shares		Descript	tion		In Na	ne Of		Are These		Date	of Value		Value
									□ No □ No				
									□ No				
									□ No				
				•						TO	TAL		
									!				
SCHDEDULE C - Re	eal Esta	ate Owned										ı	
(1)			Type: Co		perty Descrip	tion R), Agriculture (A	۸)	(3	<i>D</i>		(4)		(5)
(1) Address of Property					Size:Square Foota		(3) Cost		Date Acquired		Current Market Value		
	117	'	Type		Use	Size	<u> </u>				1		
1													
2													
3													
·		Į.		<u> </u>						TO	TAL	ļ	
										10			
(6)				(7)			(8)		(9)		(1		(11)
Name of I	ender			Title in Nan	ne Of	Mortga	` '	alance	Mont	•	Monthly		Ownership
1									Paym	ent	Inco	ome	Percentage %
2													%
3													%
4													%
									TOTAL				%
4	T	C	1 Y11	- W/L -1 - V :£-	and Coorn				TOTAL				%
SCHEDULE D – Life							Amou	ınt		y Loans		Cash Su	
4		ance Carried Owner o			and Group I	nsurance Face A	Amou	ınt		y Loans		Cash Sur	% render Value
SCHEDULE D – Life Name of Insurance							Amou	unt		y Loans		Cash Sur	
SCHEDULE D – Life Name of Insurance							Amou	ınt		y Loans		Cash Sui	
SCHEDULE D – Life Name of Insurance							Amou	ant		y Loans		Cash Su	
SCHEDULE D – Life Name of Insurance							Amou	int	Policy			Cash Sur	
SCHEDULE D – Life Name of Insurance							Amou	int				Cash Sui	
SCHEDULE D – Life Name of Insurance		Owner o	f Policy	Be	neficiary	Face A	Amou	unt	Policy			Cash Sui	
SCHEDULE D – Life Name of Insurance Company	ks or F	Owner o	f Policy	ere Credit H. Type (Line of	as Been Obta	Face A		onthly Paym	Policy		Balance		
SCHEDULE D – Life Name of Insurance Company SCHEDULE E – Ban	ks or F	Owner o	f Policy	ere Credit H	as Been Obta	Face A			Policy	AL	Balance		render Value
SCHEDULE D – Life Name of Insurance Company SCHEDULE E – Ban	ks or F	Owner o	f Policy	ere Credit H. Type (Line of	as Been Obta	Face A			Policy	AL	Balance		render Value
SCHEDULE D – Life Name of Insurance Company SCHEDULE E – Ban	ks or F	Owner o	f Policy	ere Credit H. Type (Line of	as Been Obta	Face A			Policy	AL	Balance		render Value
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